

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

Grenreal Property Corporation Limited

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

Grenada W.I.

Street and postal address of registered office:

Melville Street, P.O. Box 1950, St. George's, Grenada

Company telephone number: (473) 435 - 8372

Fax number: (473) 435 - 8373

Email address: info@grenreal.com

Financial year-end: 12 (month) 31 (day) 2016 (year)

Contact person(s): Dennis S. M. Cornwall, CEO/Company Secretary, Grenreal

Telephone number (if different from above): ()

Fax number: ()

Email address: dennis.cornwall@grenreal.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

Grenreal Property Corporation Limited ("the Company") has been specifically set up to enable local and regional private professional and institutional investors to benefit from the positive effects on the real estate market of the successful development of the cruise tourism in Grenada in particular and the development of Grenada as a tourism destination in general.



2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
ECSE	Ordinary Shares	7,662,598	

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

Not applicable

4. Territories in which Securities are Being Offered

Territory	Effective Date
No restrictions	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary Shares	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary Shares	7,662,598

c) Outstanding

TYPE/CLASS	No. OF SHARES
Ordinary Shares	7,662,598

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Chief Executive Officer

Name: Dennis S. M. Cornwall Age: Sept. 1959

Mailing Address: c/o Melville Street, P.O.Box 1950
St. George's, Grenada

Telephone No.: +1 473 435 8372

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Mr. Cornwall is a qualified professional with over 25 years of experience in senior management positions both within the public sector in Grenada and private sector in the Eastern Caribbean Currency Union (ECCU) in particular St. Kitts and Nevis and the Cayman Islands.

His career started with the Government of Grenada in the late 1980s as a Graduate Teacher at the Mc Donald Collage, St. Patrick's, Grenada. In 1990, he joined the Ministry of Finance. Between 1995 to 1999 he assumed the position of Deputy Director General, Budget and Fiscal Policy. He acted as Permanent Secretary/ Director General, Ministry of Finance for a six months period in 2000. He also worked with former Cable and Wireless Regional Marketing Team, Cayman Islands (2000 to September 2001).

In recent times, he worked for the Eastern Caribbean Home Mortgage Bank (ECHMB), St. Kitts as Manager, Research and Marketing (2001 to 2013) and as Research and Compliance Officer (2013 – 2016).

He has served on various boards including: Director of the Grenada Solid Waste Management Authority, Chairman of the National Insurance Scheme Investment Committee, Secretary to the Government Tenders Board, Chairman of the Government Tenders Board and Secretary to the Land Development Control Authority (LDCA).

He is also a member of the Lions Club International, since 2006 and has held several senior positions in the St. Kitts (Basseterre) Lions Club: Treasurer, Director, 1st vice president, 2nd vice president, LEO advisor and President of the Club.

Education (degrees or other academic qualifications, schools attended, and dates):

2011 Certified Residential Underwriter (CRU), member of the Real Estate Institute of Canada (REIC)
1998 Msc. Degree in Economics, University Centre of Pinar del Rio, Cuba
1982 Diplomas in Spanish, Mathematics and History, University of Camaguey, Cuba
1981 Diploma in Spanish, School for Foreign Students "Pepito Mendoza", Havana, Cuba

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Ronald Hughes Position: Director/ Deputy Chairman

Age: Feb. 1954

Mailing Address: c/o Melville Street, P.O. Box 1950, St. George's , Grenada

Telephone No.: +1 473 435 8372

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Ronald L. Hughes entered the Insurance Industry in 1984 when he joined Caribbean Insurance Company Ltd. which was subsequently rebranded Trans Newwil Insurance Ltd. Grenada. Mr. Hughes worked in most Departments of the Company and held the positions of Marketing Manager and Claims Manager before being appointed General Manager on March 1, 1997 and then Managing Director on July 1, 1998.

Much of his training was received through the Trinidad and Tobago Insurance Academy, The Insurance Institute of America and The National Leadership Institute/CPCU Society. Mr. Hughes is a past President of the Association of Grenada Insurance Companies.

Mr. Hughes continues at the helm as the Managing Director of Trans-Newil Insurance Ltd. Grenada, which was recently rebranded in 2015 to Guardian Group Grenada. Presently he is a Director of Grenada Transport Board and Insurance Association of the Caribbean.

Education (degrees or other academic qualifications, schools attended, and dates):

Professional Development Courses:

1992 The Academy of Insurance of Trinidad and Tobago – Motor Insurance Practice.

1992 The Academy of Insurance of Trinidad and Tobago and the London School of Insurance - Strategic Planning / Management.

1993 The Academy of Insurance of Trinidad and Tobago – Reinsurance.

1999 The Academy of Insurance of Trinidad and Tobago – Contractors' All Risks insurance

2006 CPCU Society National Leadership Institute- Strategic Planning, Strategic Thinking, Persuasive Communication for Leaders.

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Zublin Grenada Ltd., St. George's, Grenada	Ordinary	2,170,281	28.32%
Grenada Ports Authority, St. George's Grenada	Ordinary	1,915,650	25.00%
National Insurance Scheme Grenada, St. George's Grenada	Ordinary	1,500,000	19.57%
St. George's Newport Property Development Ltd., St. George's, Grenada	Ordinary	1,320,062	17.23%
Caribbean Financial Services Corp., St. Michel, Barbados	Ordinary	416,667	5.44%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Not applicable				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Not applicable				

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
Not applicable			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
Zublin Grenada Ltd.	P.O.Box 1950, St . Geo. Gnd	Not listed
Melville Street Property Mgmt Co. Ltd.	P.O.Box 1950, St . Geo. Gnd	Not listed

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Dennis S. M. Cornwall

Signature

Date

Name of Director:

Ronald Hughes

Signature

Date

Name of Corporate Secretary:

Dennis S. M. Cornwall

Signature

Date